IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF DELAWARE

| In re: | Chapter 11 |
|---------------------------|------------------------------------------------------------------|
| W.R. GRACE & CO., et al., | Case No. 01-1139 (JKF) |
| Debtors.) | Jointly Administered Objection Deadline: May 20, 2010 @4:00 p.m. |

MONTHLY APPLICATION OF CHARTER OAK FINANCIAL CONSULTANTS, LLC, FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES AS FINANCIAL ADVISOR TO THE OFFICIAL COMMITTEE OF ASBESTOS PERSONAL INJURY CLAIMANTS OF W.R. GRACE & CO., ET AL. FOR THE PERIOD MARCH 1, 2010 THROUGH MARCH 31, 2010

| Name of Applicant: | Charter Oak Financial Consultants, LLC |
|--------------------------------------------------------------------------------------------|--------------------------------------------------------------|
| Authorized to Provide Professional Services to: | The Official Committee of Asbestos Personal Injury Claimants |
| Date of retention: | August 29, 2007, <i>nunc pro tunc</i> to July 30, 2007 |
| Period for which compensation and reimbursement is sought: | March 1, 2010 through March 31, 2010 |
| Amount of compensation sought as actual, reasonable and necessary: | \$24,878.80 (80% of \$31,098.50) |
| Amount of expense reimbursement sought as actual, reasonable and necessary: | <u>\$39.96</u> |
| This is a:Xmonthly interim | final application. |
| Charter Oak Financial Consultants, LLC's time and will appear on a subsequent application. | requested compensation in preparing this Application |
| If this is not the first application filed, disclose the follo | wing for each prior application: |

| | | 1 1 | this is | not 1 | the | tırst | app. | lıcatıon | †1l | ed, | disc | lose | the | tol | lowing: | tor | each | n prior | app | lıcat | ion: |
|--|--|------------|---------|-------|-----|-------|------|----------|-----|-----|------|------|-----|-----|---------|-----|------|---------|-----|-------|------|
|--|--|------------|---------|-------|-----|-------|------|----------|-----|-----|------|------|-----|-----|---------|-----|------|---------|-----|-------|------|

| | | Requested | | Approved | |
|------------|-----------------|-------------|----------|-------------|----------|
| Date Filed | Period Covered | Fees | Expenses | Fees | Expenses |
| 10/3/07 | August, 2007 | \$59,438.50 | \$0.00 | \$46,550.80 | \$0.00 |
| 10/30/07 | September, 2007 | \$57,130.50 | \$489.59 | \$45,704.40 | \$489.59 |

| 11/30/07 | October, 2007 | \$19,105.00 | \$12.50 | \$15,284.00 | \$12.50 |
|----------|-----------------|-------------|----------|-------------|----------|
| 1/4/08 | November, 2007 | \$12,390.67 | \$0.00 | \$9,912.54 | \$0.00 |
| 1/30/08 | December, 2007 | \$12,884.17 | \$0.00 | \$10,307.34 | \$0.00 |
| 3/5/08 | January, 2008 | \$75,849.80 | \$0.00 | \$60,679.84 | \$0.00 |
| 3/31/08 | February, 2008 | \$57,569.50 | \$108.00 | \$46,055.60 | \$108.00 |
| 4/30/08 | March, 2008 | \$69,774.50 | \$228.00 | \$55,819.60 | \$228.00 |
| 6/3/08 | April, 2008 | \$67,915.50 | \$0.00 | \$54,332.40 | \$0.00 |
| 6/30/08 | May, 2008 | \$36,724.50 | \$108.00 | \$29,379.60 | \$108.00 |
| 8/5/08 | June, 2008 | \$43,319.00 | \$0.00 | \$34,655.20 | \$0.00 |
| 8/28/08 | July, 2008 | \$34,793.75 | \$0.00 | \$27,835.00 | \$0.00 |
| 10/2/08 | August, 2008 | \$17,848.00 | \$0.00 | \$14,278.40 | \$0.00 |
| 10/31/08 | September, 2008 | \$55,551.00 | \$84.00 | \$44,440.80 | \$84.00 |
| 12/3/08 | October, 2008 | \$29,529.00 | \$0.00 | \$23,623.20 | \$0.00 |
| 1/6/09 | November, 2008 | \$39,709.50 | \$86.88 | \$31,767.60 | \$86.88 |
| 2/3/09 | December, 2008 | \$16,007.00 | \$84.00 | \$12,805.60 | \$84.00 |
| 3/4/09 | January, 2009 | \$24,743.50 | \$0.00 | \$19,794.80 | \$0.00 |
| 4/2/09 | February, 2009 | \$12,036.50 | \$0.00 | \$12,036.50 | \$0.00 |
| 5/6/09 | March, 2009 | \$32,212.50 | \$3.92 | \$25,770.00 | \$3.92 |
| 5/29/09 | April, 2009 | \$18,206.50 | \$0.00 | \$14,565.20 | \$0.00 |
| 7/1/09 | May, 2009 | \$8,658.50 | \$0.00 | \$6,926.80 | \$0.00 |
| 8/4/09 | June, 2009 | \$17,492.50 | \$0.00 | \$13,994.00 | \$0.00 |
| 9/1/09 | July, 2009 | \$14,615.00 | \$0.00 | \$11,692.00 | \$0.00 |
| 10/2/09 | August, 2009 | \$8,580.00 | \$0.00 | \$6,864.00 | \$0.00 |
| 11/2/09 | September, 2009 | \$20,580.00 | \$0.00 | \$16,464.00 | \$0.00 |
| 12/2/09 | October, 2009 | \$20,285.50 | \$0.00 | \$16,228.40 | \$0.00 |

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| 12/30/09 | November, 2009 | \$33,761.00 | \$96.00 | \$27,008.80 | \$96.00 |
|----------|----------------|-------------|---------|-------------|---------|
| 1/29/10 | December, 2009 | \$20,190.00 | \$60.00 | Pending | Pending |
| 3/1/10 | January, 2010 | \$23,747.50 | \$0.00 | Pending | Pending |
| 3/30/10 | February, 2010 | \$25,684.00 | \$0.00 | Pending | Pending |
| 4/30/10 | March, 2010 | \$31,098.50 | \$39.96 | Pending | Pending |

SUMMARY OF COMPENSABLE TIME OF PROFESSIONALS FOR BILLING PERIOD MARCH 1, 2010 TO MARCH 31, 2010

| Name, Position, Years Experience | Hours Billed | Hourly Rate | Amount of Fees |
|---------------------------------------------|-----------------|--------------------|----------------|
| Bradley Rapp, Senior Managing Director | 7.5 | \$595.00 | \$4,462.50 |
| James Sinclair, Senior Managing Director | 35.8 | \$595.00 | \$21,301.00 |
| Robert Lindsay, Director | 0.2 | \$550.00 | \$110.00 |
| Peter Cramp, Analyst | 16.8 | \$275.00 | \$4,620.00 |
| Gibbons Sinclair, Analyst | 2.2 | \$275.00 | \$605.00 |
| Total | 62.5 | | \$31,098.50 |

COMPENSATION SUMMARY BY PROJECT CATEGORY

| Project Category | Total Hours for the Period 3/01/10 through 3/31/10 | Total Fees for the Period 3/01/10 through 3/31/10 |
|-------------------------------------------------------|----------------------------------------------------|---------------------------------------------------|
| Asset Analysis and Recovery | 0 | \$0 |
| Asset Disposition | 0 | \$0 |
| Business Operations | 0 | \$0 |
| Case Administration | 0 | \$0 |
| Claims Analysis Objection & Resolution (Asbestos) | 0 | \$0 |
| Claims Analysis Objection & Resolution (Non-Asbestos) | 0 | \$0 |

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| Committee Administration | 0 | \$0 |
|-------------------------------------|------|-------------|
| Data Analysis | 0 | \$0 |
| Employee Benefits/Pension | 15.8 | \$9,241.00 |
| Employment Applications (applicant) | 0 | \$0 |
| Employment Applications (others) | 0 | \$0 |
| Fee Applications (applicant) | 2.5 | \$742.50 |
| Fee Applications (others) | 0 | \$0 |
| Financing | 4.9 | \$2,915.50 |
| Hearings | 0 | \$0 |
| Litigation | 0 | \$0 |
| Plan and Disclosure Statement | 2.8 | \$1,666.00 |
| Relief from Stay Proceedings | 0 | \$0 |
| Retention (Others) | 0 | \$0 |
| Tax Issues | 0 | \$0 |
| Tax Litigation | 0 | \$0 |
| Travel (non-working) | 0 | \$0 |
| Valuation | 36.5 | \$16,533.50 |
| ZAI Science Trial | 0 | \$0 |
| Totals: | 62.5 | \$31,098.50 |

EXPENSE SUMMARY

| Expense Category | Provider, if applicable | Total Expenses For the Period of March 1, 2010 through March 31, 2010 |
|-------------------|-------------------------|-----------------------------------------------------------------------------|
| Overnight Courier | Federal Express | \$0 |
| Travel | | \$0 |
| Conference Calls | | \$0 |
| Online Research | | \$39.96 |
| Total: | | \$39.96 |

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CHARTER OAK FINANCIAL CONSULTANTS, LLC

/s/ Bradley Rapp

Bradley Rapp 430 Center Avenue Mamaroneck, NY 10543 (914) 372-1874

Financial Advisor for the Official Committee of Asbestos Personal Injury Claimants

Date: April 30, 2010

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